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September 1, 2025

VITAMIN

01

On August 28, Muyuan Industrial Group and Charoen Pokphand Group officially signed a strategic cooperation agreement at the True Tower in Bangkok, Thailand. The two parties will carry out comprehensive cooperation in strategic planning, business integration, and global expansion, with a focus on feed, pig farming, slaughtering and food processing, talent development, and capital collaboration.

AMINO ACID

02

Last week, the amino acid market for minor products remained generally weak. Valine factory quotations were lowered, with market prices at USD 1.52–1.6/kg, and some actual transactions even lower. Demand declined, with fewer inquiries, and the market is expected to remain steady in the short term. Tryptophan prices dropped to around USD 5/kg in the trading market, with weak end-user demand and higher pressure on factory orders, while buyers remained cautious. Isoleucine stayed weak and stable, with light trading and mainly on-demand purchasing.

API

03

Last week, the veterinary API market was mostly stable, with some products moving higher. Manufacturers continued to implement production cuts to support prices, while demand remained just-in-time. Tylosin Tartrate and Tilmicosin Phosphate supply tightened as major producers suspended quotations, driving prices upward. Oxytetracycline HCl remained short in supply. Florfenicol factories suspended quotations for two weeks, with prices stabilizing and fluctuating slightly. Amoxicillin producers maintained firm pricing, and the market is expected to run stronger. Other products such as Lincomycin hcl and Neomycin Sulphate stayed stable. Market trends will continue to depend on supply and demand dynamics.

FOOD ADDITIVE

04

In the sweetener segment, sucralose prices rose last week due to market conditions, while acesulfame-K and aspartame remained stable with normal sales. In nutritional fortifiers, creatine monohydrate prices increased to USD 2.87–3/kg, driven by raw material sodium sarcosinate, with a bullish outlook and deliveries scheduled into November. Meanwhile, some producers halted production of L-carnitine during summer, keeping prices on an upward trend.

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